

# Mortgage Application

**APPLICANT:**

Name (first/init./last): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov. \_\_\_\_ Postal Code: \_\_\_\_\_

Home: (\_\_\_\_) \_\_\_\_\_ Business: (\_\_\_\_) \_\_\_\_\_

Cell: (\_\_\_\_) \_\_\_\_\_

Email Address: \_\_\_\_\_

Years at Res.: \_\_\_\_\_ Months: \_\_\_\_\_

**If < 3 Years - Previous Address:**

\_\_\_\_\_ Yrs.: \_\_\_\_\_

City: \_\_\_\_\_ Prov. \_\_\_\_ Postal Code: \_\_\_\_\_

Birth Date: (M/D/Y) \_\_\_\_\_

S.I.N.: \_\_\_\_\_

**Marital Status:**

- Single
- Married
- Widowed
- Separated
- Divorced
- Common Law

**Dwelling Status:**

- Rent  Own
- Living with parents
- Rent: \$ \_\_\_\_\_

**EMPLOYMENT (3 year history required):**

Current Employer: \_\_\_\_\_

Employer Address: \_\_\_\_\_

Occupation: \_\_\_\_\_

Years Worked: \_\_\_\_\_ Annual Income: \$ \_\_\_\_\_

**Income Type:**

- Salaried  Self Employed  Pension
- Alimony  Commission  Contract
- Part-Time  Hourly  Other: \_\_\_\_\_

Additional Income: \_\_\_\_\_ \$ \_\_\_\_\_

**If < 3 years - Previous Employer(s) :**

Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

Years Worked: \_\_\_\_\_ Annual Income: \$ \_\_\_\_\_

**CO-APPLICANT:**

Name (first/init./last): \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov. \_\_\_\_ Postal Code: \_\_\_\_\_

Home: (\_\_\_\_) \_\_\_\_\_ Business: (\_\_\_\_) \_\_\_\_\_

Cell: (\_\_\_\_) \_\_\_\_\_

Email Address: \_\_\_\_\_

Years at Res.: \_\_\_\_\_ Months: \_\_\_\_\_

**If < 3 Years - Previous Address:**

\_\_\_\_\_ Yrs.: \_\_\_\_\_

City: \_\_\_\_\_ Prov. \_\_\_\_ Postal Code: \_\_\_\_\_

Birth Date: (M/D/Y) \_\_\_\_\_

S.I.N.: \_\_\_\_\_

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- Alimony  Commission  Contract
- Part-Time  Hourly  Other: \_\_\_\_\_

Additional Income: \_\_\_\_\_ \$ \_\_\_\_\_

**If < 3 years - Previous Employer(s) :**

Employer: \_\_\_\_\_

Occupation: \_\_\_\_\_

Years Worked: \_\_\_\_\_ Annual Income: \$ \_\_\_\_\_

APPLICANT: \_\_\_\_\_

CO-APPLICANT: \_\_\_\_\_

**ASSETS:**

Type / Description	Financial Institution	Asset Value	Borrower	Co-Borrower
Cash in Accounts	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
RRSP's	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
RRSP's	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
TFSA	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Mutual Funds	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Stock & Bonds	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Vehicle year/make/model	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Vehicle year/make/model	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____	_____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>

**LIABILITIES:**

	Financial Institution	Balance	Payment		
Personal Loans	_____	\$ _____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Vehicle Loan (s)	_____	\$ _____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Student Loans	_____	\$ _____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Lines of Credit	_____	\$ _____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Credit Cards	_____	\$ _____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>
Other: _____	_____	\$ _____	\$ _____	<input type="checkbox"/>	<input type="checkbox"/>

**REAL ESTATE (Including Current Primary Residence):**

(1) Address: \_\_\_\_\_ Rental  Monthly Rental Income: \$ \_\_\_\_\_

Current Value: \$ \_\_\_\_\_ Mortgage/LOC Balance: \$ \_\_\_\_\_ Monthly Payment: \$ \_\_\_\_\_ Taxes/yr: \$ \_\_\_\_\_

Lender: \_\_\_\_\_ Current Interest Rate: \_\_\_\_\_ Current Maturity Date: \_\_\_\_\_ Condo fee \$ \_\_\_\_\_

Other Mortgage or Line of Credit: \$ \_\_\_\_\_ Lender: \_\_\_\_\_ Monthly Payment: \$ \_\_\_\_\_

(2) Address: \_\_\_\_\_ Rental  Monthly Rental Income: \$ \_\_\_\_\_

Current Value: \$ \_\_\_\_\_ Mortgage/LOC Balance: \$ \_\_\_\_\_ Monthly Payment: \$ \_\_\_\_\_ Taxes/yr: \$ \_\_\_\_\_

Lender: \_\_\_\_\_ Current Interest Rate: \_\_\_\_\_ Current Maturity Date: \_\_\_\_\_ Condo fee \$ \_\_\_\_\_



# Client Consent Agreement

VPMG - \_\_\_\_\_

I/we warrant and confirm that the information given in the mortgage application form to VERICO Paragon Mortgage Inc. is true and correct and I/we understand that it is being used to determine my/our credit responsibility and to evaluate and respond to my/our request for mortgage financing. You are authorized to obtain any information you may require for these purposes from other sources (including, for example, credit bureaus) and each source is hereby authorized to provide you with such information. I/we also understand, acknowledge and agree that the information given in the mortgage application form as well as other information you obtain in relation to my/our credit history may be disclosed to potential mortgage lenders, mortgage insurers, life and/or disability insurance providers, other service providers, organizations providing technological or other support services required in relation to this application and any other parties with whom I/we propose to have a financial relationship.

I/we further acknowledge and agree that each potential mortgage lender, mortgage insurer, mortgage life and/or disability insurance provider, or service provider to whom you provide mortgage application and/or my/our personal information is permitted to receive such application and information and maintain records relating to me/us and my/our mortgage application and to hold, use, communicate and disclose personal information about me/us, including my/our Social Insurance Number (SIN) if I/we provide it, and collect personal information from me/us, you and from third persons, including credit bureaus, credit reporting and collection agencies, financial institutions, my/our past and present employers, creditors and tenants, my/our spouse or any other person who has information about me/us for the purposes of recording, evaluating and responding to my/our application for mortgage financing or related activities and I/we specifically consent to the release and disclosure of personal information by such persons to and among you and each potential mortgage lender, mortgage insurer, life and/or disability insurer or other service provider.

I/we agree to indemnify VERICO Paragon Mortgage Inc. against and save you harmless from any and all claims in damages or otherwise arising from such disclosure on your part. I/we agree to pay applicable legal, property appraisal, registration fees and expenses incurred in connection with this mortgage application. You are also authorized to retain the application regardless of the relative mortgage approval. I/we acknowledge that VERICO Paragon Mortgage Inc. may be paid a referral fee from the mortgage lender and/or the mortgage life insurance provider for placement of this mortgage.

In most circumstances, VERICO Paragon Mortgage Inc. will receive Lender compensation of approximately 1% of the approved mortgage amount, and no broker fees will be charged to you unless specified on the Lender Commitment letter at the time of Lender approval.

( ) Check this box if you do not wish to receive marketing materials, from such as follow up renewal notices, from Desiree Palfrey and VERICO Paragon Mortgage Inc.

*Your privacy is important. We are committed to respecting and protecting your privacy and security.*

\_\_\_\_\_  
Applicant Name (please print)

\_\_\_\_\_  
Co-applicant Name (please print)

\_\_\_\_\_  
Applicant Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Co-applicant Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Broker Name

\_\_\_\_\_  
Broker Signature

\_\_\_\_\_  
Date

Paragon Head Office: #227 – 5589 Byrne Road, Burnaby, B.C., V5J 3J1  
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